



# BOYSVILLE LEGACY SOCIETY-*PROVIDING A FUTURE TO CHILDREN IN NEED*

## Confidential Planned Gift Intention Letter

(Use for wills, trusts, IRAs, retirement plans, investment accounts and/or life insurance)

**It is my pleasure to inform you that I am committed to leaving a legacy lasting beyond my lifetime through a planned gift to Boysville.**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Spouse First Name: \_\_\_\_\_ Spouse Last Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Apt#: \_\_\_\_\_

Primary Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Estate Representative:  Attorney  Accountant  Broker  Other \_\_\_\_\_

Estate Representative Name and Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

### My Gift

Boysville is a beneficiary in my:

- Last Will and Testament
- Trust
- Life Insurance Policy,
- IRA/Investment account, or
- Other \_\_\_\_\_ as of the following date: \_\_\_\_/\_\_\_\_/\_\_\_\_

I am giving Boysville a gift of:

- Stock
- Bonds
- Real Estate
- Mineral rights
- Charitable IRA rollover, or
- Charitable Gift Annuity

The approximate value of my gift will be \$ \_\_\_\_\_. ( or  I prefer not to disclose the amount of my gift.) I will inform Boysville should the value of my gift significantly change.

- I want to support Boysville through a planned gift, but need more information. Please have a Boysville Planned Giving representative contact me to discuss my options.



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## My Charitable Impact

- I designate an unrestricted gift to be used by Boysville as determined by the Board of Directors, or
- I wish to support:  Capital Projects,  Programs  Education  Other:

\_\_\_\_\_

## My Legacy Story

- I agree to have my name listed in Boysville's publications and/or website as a member of the Boysville Legacy Society. I hope my charitable intent inspires others to contribute to the life-changing work of Boysville.
- I wish my name and gift to remain anonymous.

\_\_\_\_\_  
**Signature**

**Please return this form to:** Beth Green, Chief Development Officer, Boysville  
P.O. Box 369, Converse, TX 78109

### **Any Questions? Boysville Planned Giving Contact Information**

For more information, please contact Beth Green, Chief Development Officer by phone at 210-659-1901 or by email at [bgreen@boysvilletexas.org](mailto:bgreen@boysvilletexas.org).

*Founded in 1943, Boysville is a nationally accredited home for children based in San Antonio, Texas. Our mission is to provide a safe, family environment to children in need so they may become responsible adults.*

*Boysville is a 501 (C)(3), tax-exempt, charitable organization (Federal Tax ID #74-1207553).*